<table>
<thead>
<tr>
<th>TYPE OF GIFT</th>
<th>LANGUAGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Outright Bequest or Distribution</td>
<td>I give __________________ [e.g., dollar amount, specific property, residuary estate, entire estate] to the Southwest Autism Research and Resource Center, (SARRC), a nonprofit corporation of Arizona, 300 North 18th St., Phoenix, AZ 85006.</td>
</tr>
<tr>
<td>Contingent Bequest or Distribution</td>
<td>In the event that ______________ [name of primary beneficiary] shall not survive me, then I give ______________ [e.g., dollar amount, specific property, residuary estate, entire estate] to the Southwest Autism Research and Resource Center, (SARRC), a nonprofit corporation of Arizona, 300 North 18th St., Phoenix, AZ 85006.</td>
</tr>
</tbody>
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### Ways to Make Charitable Bequests

- **Fixed amount:** “I give, devise and bequeath to SARRC, a nonprofit corporation of Arizona, 300 North 18th St., Phoenix, AZ 85006 the sum of ___________ dollars.”
- **Specific property:** “I give, devise and bequeath to SARRC, a nonprofit corporation of Arizona, 300 North 18th St., Phoenix, AZ 85006, (DESCRIPTION OF THE SPECIFIC PROPERTY GIFTED TO YOUR CHARITY).”
- **Percent of residuary:** “I give, devise and bequeath to SARRC, a nonprofit corporation of Arizona, 300 North 18th St., Phoenix, AZ 85006, all (or _____ percent of) the rest, residue and remainder of my estate.”
- **Contingent beneficiary:** “If any legacy or devise shall fail or lapse and would therefore pass by intestacy, I direct that in lieu thereof such legacy or devise shall be paid to SARRC, a nonprofit corporation of Arizona, 300 North 18th St., Phoenix, AZ 85006.”

### CHARITABLE BEQUEST INFORMATION AND EXAMPLES

#### Types of Charitable Bequests

- **Unrestricted:** An unrestricted charitable bequest provides funds which the charity uses for its general purposes. This type of bequest is extremely useful to an organization because the assets can be put to use in areas of greatest need.

- **Restricted:** A restricted charitable bequest limits the charity to use the gift in a specified manner. This can be a restriction to a particular fund, project or a special area of interest. It is preferable to have restricted bequests defined as broadly as possible. By avoiding narrowly restricted bequests, both donor and the charity are assured that the gift’s effectiveness will not be reduced because of changing circumstances.

#### Example of Beneficiary Gifts from Life Insurance, Retirement Accounts

Designation of Beneficiary forms are available through your local banker, life insurance broker, or financial advisor and are completed most often when you initially open a bank, retirement or brokerage account or when purchase life insurance. An update to your form can designate SARRC as an added beneficiary, for a % or all of an account or as a contingency beneficiary in the event your existing designated beneficiaries are deceased.

### BEQUEST/PLANNED GIFT CONFIRMATION

Please confirm your gift through the SARRC Legacy Circle Bequest/Planned Gift Confirmation form. For information only, this form allows SARRC to document recognition wishes and to celebrate your generosity today. It assists in clarifying and documenting your specific charitable wishes and estimating the impact of overall legacy giving.